

Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	13749	13571	13660	13716	13805	13861	Buy	Buy	Buy
Sensex	46974	46341	4665	46855	47172	47370	Buy	Buy	Buy
Nifty Futures	13761	13586	13673	13729	13816	13872	Buy	Buy	Buy
Bank Nifty	30402	29781	30091	30319	30629	30857	Buy	Buy	Neutral
CNX IT	24009	23665	23837	24000	24172	24335	Buy	Buy	Buy
CNX Midcap	20476	20269	20373	20509	20612	20748	Buy	Buy	Neutral
CNX Small Cap	6902	6840	6871	6903	6934	6965	Buy	Buy	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	46973.54	529.36	1.14
NIFTY	13749.25	148.15	1.09
MIDCAP	17676.70	10.66	0.06
SMLCAP	17675.53	103.51	0.59
BSEFMC	12590.12	57.21	0.46
AUTO	20316.54	103.37	0.51
POWER	2049.99	7.66	0.38
REALTY	2360.81	-10.78	-0.45
BSE IT	24013.35	-142.29	-0.59
BANKEX	34926.54	608.39	1.77
OILGAS	13694.69	216.58	1.58
METAL	11294.57	150.90	1.35

Currency Futures	Close	Pre. Pts	% Chg
29-Dec-20 USD-INR	73.56	-0.16	-0.22
29-Dec-20 EUR-INR	89.83	0.00	-0.01
29-Dec-20 GBP-INR	99.70	0.70	0.71
29-Dec-20 JPY- INR	71.06	-0.26	-0.36

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1109	819	81
BSE	1671	1278	174

FII/DII Capital Mkt*	Buy	Sell	Net
DII	3456	5354	(1898)
FII	5316	4090	1225

*NOTE: - FII AND DII data figure is provisional

Market Commentary

Indian equity benchmarks ended higher on Thursday. The markets made a positive start and remained in green terrain for the whole trading session, taking support with Union Minister of State for Finance and Corporate Affairs Anurag Thakur's statement that India will have a strong economic revival thanks to its well-planned easing of lockdown. He also defended the contentious farm sector reforms, saying the Narendra Modi government had the courage to do what others could not. Sentiments remained up-beat with Secretary in the DPIIT Guruprasad Mohapatra's statement that the high growth story of foreign direct investments into India will go well in the new year too as there is a growing interest among overseas investors about the country amid the government's continuing reform measures to further improve the business climate.

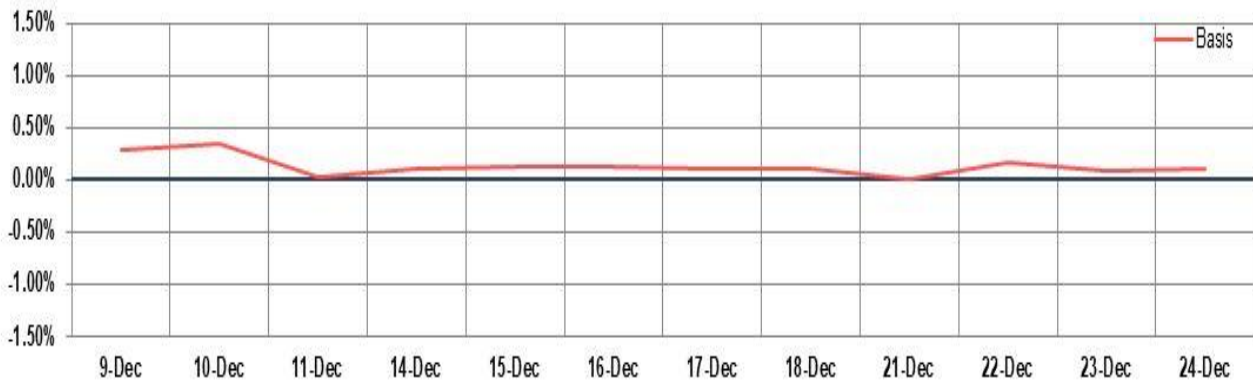
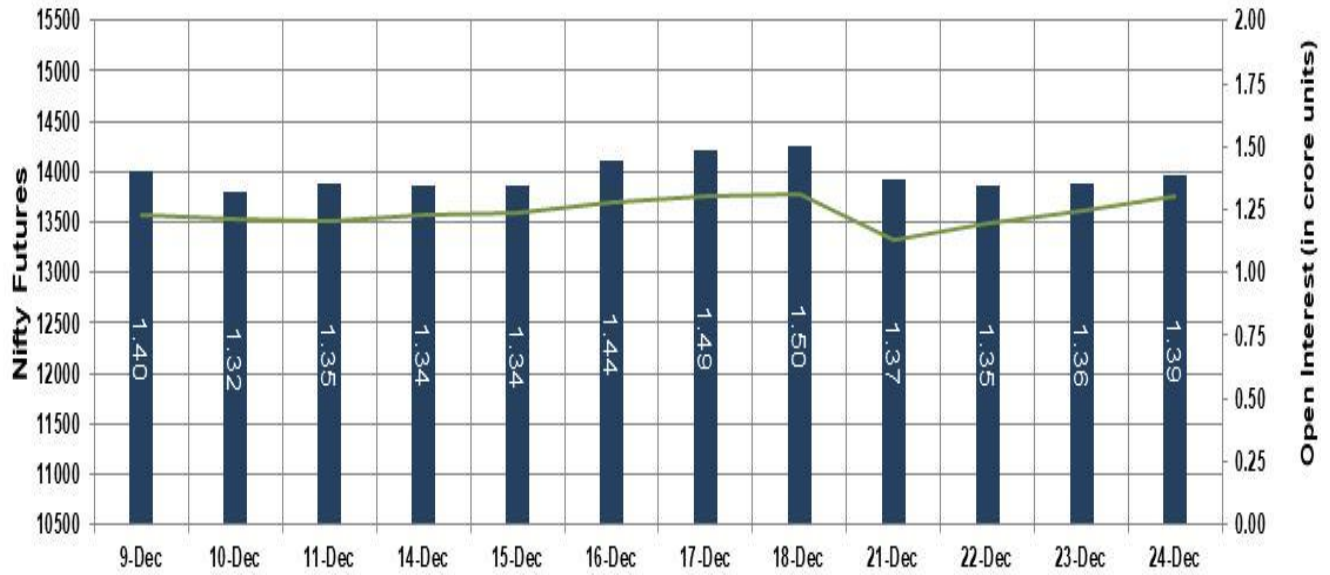
In late morning deals, key indices trimmed some of their gains, however again added gains in the second half of the session, after RBI Governor Shaktikanta Das asked banks to take proactive measures to strengthen their resilience and lending capacity by raising capital, with an aim to support the ongoing revival in economic activities. Traders were seen taking a note of reports that businesses with monthly turnover of over Rs 50 lakh will have to mandatorily pay at least 1 per cent of their GST liability in cash, the finance ministry said as it moved to curb evasion by fake invoicing.

On the global front, European markets were trading higher as markets are convinced a Brexit deal is in sight following several news reports that one will be announced within hours. Asian markets ended higher on Thursday, after Singapore's industrial production rebounded strongly in November driven by biomedical manufacturing. The data from the Economic Development Board showed that industrial output climbed 17.9 percent on a yearly basis, in contrast to a 0.8 percent fall in October.

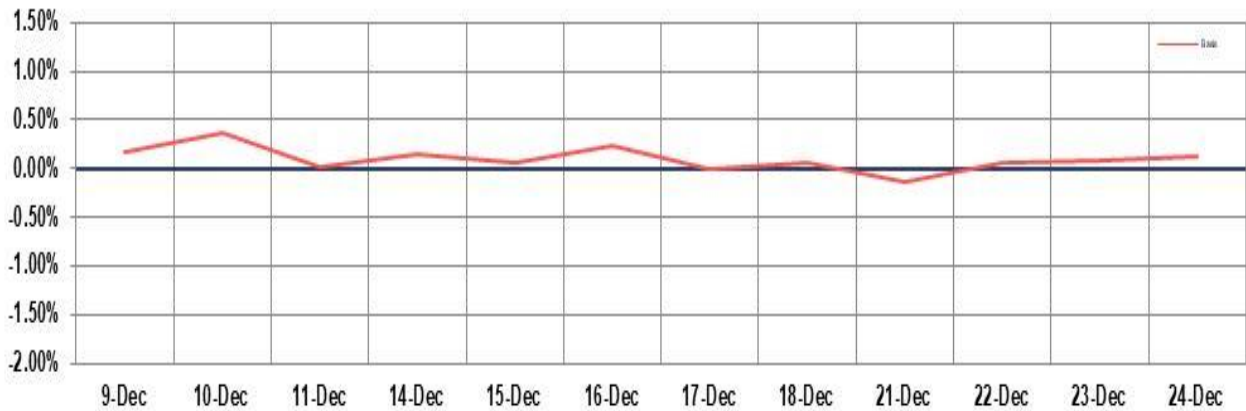
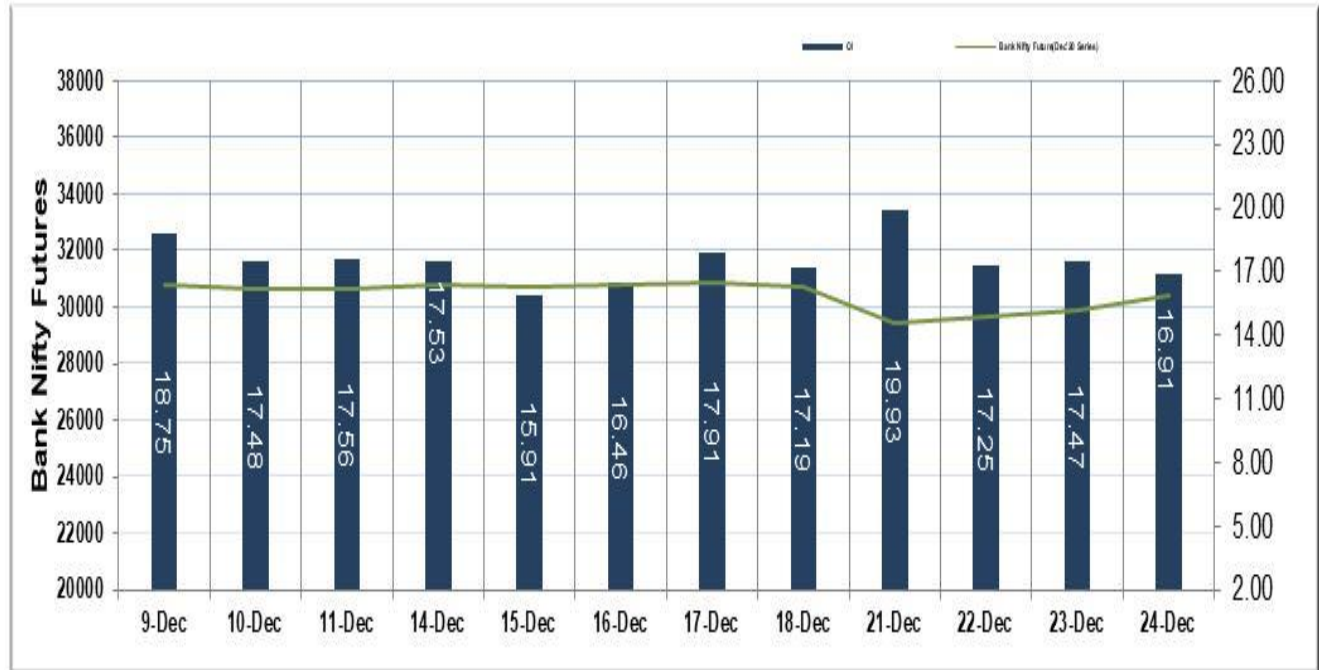
Market TO	Current	Previous	Net%
BSE CASH	5945	3784	57
NSE CASH	58060	57517	1
NSE FO	6117111	2884493	112

FII Derivatives	Buy	Sell	Net
Ind. Futures	4180.55	3078.34	1102
Ind. Options	535967	535187	779
Stk. Futures	16135	16162	(27)
Stk. Options	9731.66	9822.13	(90)

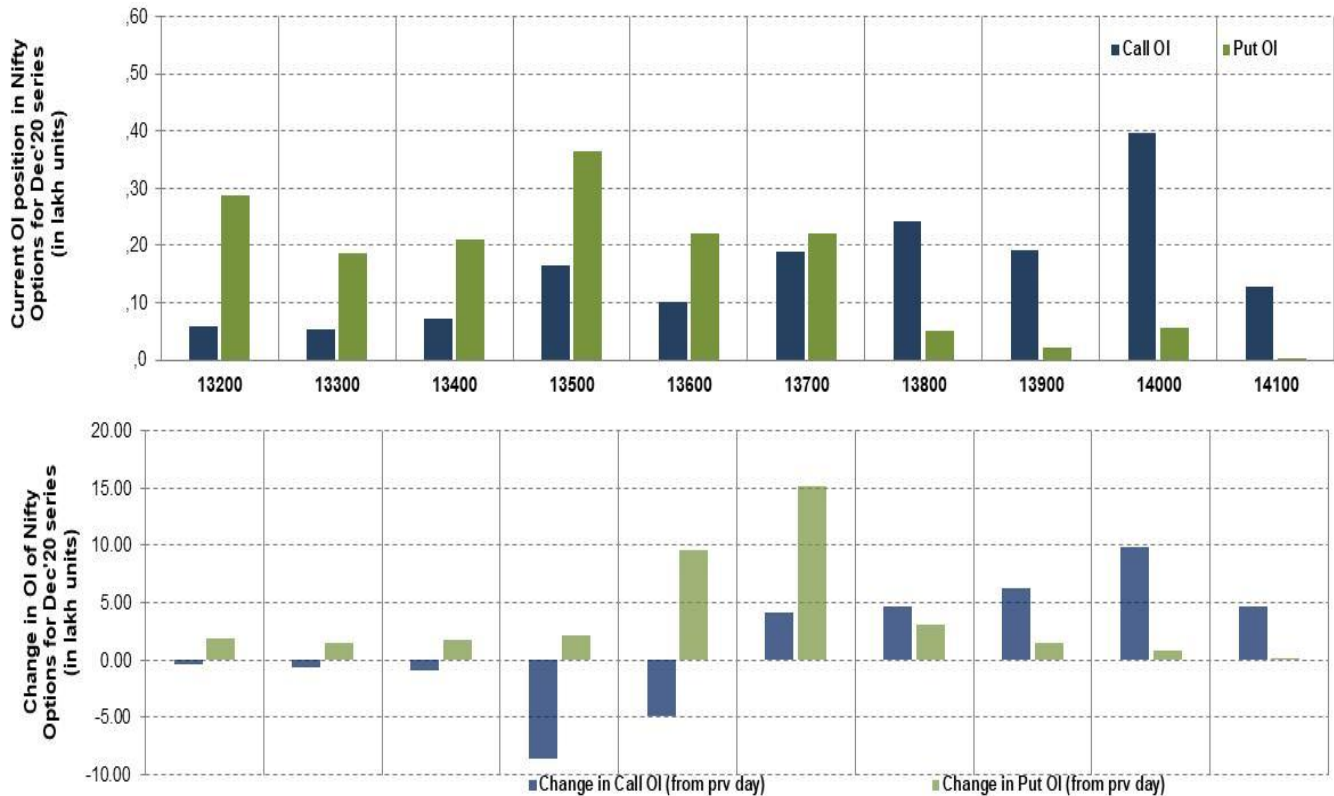
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 14,000 SP from the Dec month expiry was the most active call with an addition of 1.00 million in open interests.
- Among Nifty puts 13,500 SP from the Dec month expiry was the most active put with an addition of 0.21 million in open interests.
- The maximum OI outstanding for Calls was at 14,000 SP (4.00mn) and that for Puts was at 13,500 SP (3.66mn)

Nifty Technical & Indices Levels

1-Nifty 50 - 24/12/20
Avg Avg



Nifty Cash prices have settled at 13749.25 up by 1.09 percent from the previous close. On the upper side it has resistance of 13880 and 13920 levels, while lower side it has support of 13680 and 13550 levels. Intraday traders should be cautious and take position accordingly.

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